

New Patient Call Tracking for _____

Dr. Sample

(Month and Year)

Date	Patient Name	Referral Source	Date Appointed	Appt Type	Thx Sent	Wlcm Pckt	NS, CA, RS	Tx \$ Diagnsd	Tx \$ Acctpd	FA Type	Tx Complt	Result of Visit / Comments
1												
2												
3												
4												
5												
6												
7												
8												
9												
10												
11												
12												
13												
14												
15												
16												
17												
18												
19												
20												
21												
22												
23												
24												
25												
New Patients		Referrals	Appointed			NS,CA,RS		Diagnsd	Accepted			
TOTAL												
%												

Appointment Type Key: CE = Comprehensive Exam Hyg = Hygiene
 E = Emergency CC = Cosmetic Consult
 NCC = No Charge Consult Ch = Child

